New and Investigational ART Drugs and Strategies

Judith S. Currier, MD, MSc

David Geffen School of Medicine

Los Angeles, California

30

Financial Relationships With Ineligible Companies (Formerly Described as Commercial Interests by the ACCME) Within the Last 2 Years

Dr Currier has served as a consultant to Merck & Co., Inc. (Updated 08/17/22)

New Drugs Here and on the Horizon

Recently approved Agents Long acting Cabotegravir and Rilpivirine New Drugs on the Horizon Islatravir Lenacapravir GSK 3640254 (aka GSK "254)

| Cu | rrent Antiretrovi | ral Guidelines for I | initial ART regimer | 18 | |
|---------|-----------------------------------|---|---|---|---------------------|
| | World Health Organization | EACS Instrument of Station and experiment | HIVE M DHHS | CIAS-USA | |
| | | | | | |
| | DTG plus TDF + 3TC (or FTC) | BIC/TAF/FTC | BIC/TAF/FTC | BIC/TAF/FTC |] |
| | | DTG or RAL + TDF/FTC or TAF/FTC or TDF/3TC | DTG + TDF/FTC or TAF/FTC | DTG + TDF/FTC or TAF/FTC or TDF/3TC | 2NRTI Plus InSTI |
| | | DTG/ABC/3TC | DTG/ABC/3TC | |] |
| | | DTG/3TC | DTG/3TC | DTG/3TC 1 | NRTI plus InSTI |
| Sinta 5 | 016-dalutegravi | r, TDF-Lenofovir disoproxil fumarate, 370- | lamivudine, FTC-emtricitabine, ABC-abac | avir, NC-biclogravir, RAL-raitogravir, | |

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Long Acting Cabotegravir and Rilpivirine

- Long acting cabotegravir and rilpivirine approved for use in patients with viral suppression and no prior resistance in an every 4 week dosing schedule in US and Canada. January 21, 2021 and for every 8 week dosing in Feb 2022
- Approved in both an oral formulation cabotegravir 30 mg and rilpivirine and in the sustained release injection to be initiated after an oral lead in.
- Roll out in clinic settings has been very slow due to logistics of drug acquisition and dispensing.
- ATLAS 2M trial examined whether dosing could be given every 8 weeks and whether people could go straight to injections without the oral lead in.

ATLAS-2M: Background CAB and RPV approved as the first long-acting, injectable regimen for maintenance

Abstr 34. 2. Jaeger. CRI

- of virologic suppression in patients with HIV
- Monthly or every-2-mo dosing intervals may address challenges of daily oral ART, such as stigma, pill burden/fatigue, drug-food interactions, and adherence
- Wk 48 and 96 results of ATLAS-2M showed that switch to injectable CAB LA + RPV LA Q8W was noninferior to switch to IM CAB LA + RPV LA Q4W in virologically suppressed patients^[1]

The 30th Annual Update on HIV Management in Los Angeles, California, September 8, 2022

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| injection-site reactions | Q8W (n = 522) | Q4W (n = 523) |
|---|------------------------------|------------------------------|
| Participants who received ≥1 injection, n (%) | 516 (99) | 517 (99) |
| Number of injections | 20,563 | 39,478 |
| ISR events, n Injection site pain, n (% of injections) Injection site nodule, n (% of injections) | 4168 3189 (16) 259 (1) | 5494 4180 (11) 457 (1) |
| Grade 3, n (% of ISR events) | 54 (1) | 50 (1) |
| Median duration, days (IQR) | 3 (2-5) | 3 (2-5) |
| Participants withdrawing for injection-related reasons, n (%) | 8 (2) | 13 (3) |
| HIV treatment satisfaction questionnaire scores from | n participants with | out prior CAB |
| - Total mean scores significantly improved from BL to V | Vk 152 for both group | ns |

| ATLAS-2M: ISRs and | Treatment Satisfaction |
|--------------------|------------------------|
| hrough Wk 152 | |









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| Laboratory abnormality in <u>></u> 2 participants in any group, n/N (%) | ISL 0.25 mg + DOR QD | ISL 0.75 mg + DOR QD | ISL 2.25 mg + DOR QD | DOR/3TC/ TDF QD |
|---|---------------------------|-------------------------|-------------------------|--------------------------|
| Fasting triglycerides (mg/dL) Grade 3: > 500-1000 | 2/29 (6.9) | 0/30 (0) | 1/29 (3.4) | 0/26 (0) |
| Alanine aminotransferase (IU/ L) • Grade 3: 5.0 to < 10.0 x ULN | 0/29 (0) | 1/30 (3.3) | 2/31 (6.5) | 1/31 (3.2) |
| Creatinine kinase (IU/L) • Grade 3: 10.0 to < 20.0 x ULN • Grade 4: <u>></u> 20.0 x ULN | 4/29 (13.8) 1/29 (3.4) | 0/30 (0) 2/30 (6.7) | 0/31 (0) 3/31 (9.7) | 1/31 (3.2) 1/31 (3.2) |



| | ISL (0.25 mg) + DOR QD | ISL (0.75 mg) + DOR QD | ISL (2.25 mg) + DOR QD | | DOR/ 3TC/ TDF QD |
|---|---------------------------|---------------------------|---------------------------|----------|---------------------|
| | N=29 | N=30 | N=31 | N=90 | N=31 |
| Outcome (FDA Snaps | hot Approach) | | | | |
| HIV-1 RNA < 50 copies/ mL, n (%) | 25 (86.2) | 27(90.0) | 21(67.7) | 73(81.1) | 25(80.6) |
| HIV-1 RNA <u>></u> 50 copies/ mL, n (%) | 2 (6.9) | 2 (6.7) | 5 (16.1) | 9 (10.0) | 2 (6.5) |
| No virologic data at Week 96 window , n (%) | | | | 8 (8.9) | |
| Reasons for no virolo | gic data in window | | | | |
| Discontinued due to death or Ae ^a , n (%) | | 0 | 2 (6.5) | 2 (2.2) | 1 (3.2) |
| Discontinued for other reasons, n (%) | | 1 (3.3) | 3 (9.7) | 5 (5.6) | 3 (9.7) |
| On treatment but missing data. n (%) | | | | | |
| | | | | 1 (1.1) | |

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| Virologic Outcome, % | LEN SC + FTC/TAF → TAF (n = 52) | LEN SC + FTC/TAF → BIC (n = 53) | LEN PO + FTC/TAF (n = 52) | BIC/FTC/TAF (n = 25) |
|---|---|---|---------------------------------|-------------------------|
| FDA Snapshot analysis (ITT) | | | | |
| HIV-1 RNA <50 c/mL | 90 | 85 | 85 | 92 |
| HIV-1 RNA ≥50 c/mL | 4* | 4** | 6‡ | 0 |
| No data | 6 | 11 | 10 | 8 |
| FDA Snapshot analysis among patients virologically suppressed at Wk 28 | | | | |
| HIV-1 RNA <50 c/mL | 94 | 92 | 90 | 92 |
| HIV-1 RNA ≥50 c/mL | 4 | 0 | 6 | 0 |
| No data | 2 | 8 | 4 | 8 |
| *3 participants (2 in Group 1 and 1 in Group 2) discontinu *2 of 3 participants with HIV-1 RNA 250 c/mL at Wk 54 with In pooled LEN SC cohort (Groups 1 | ed due to not having HIV-1 RNA < re suppressed at a subsequent vi and 2): | 50 c/mL prior to Wk 28. '1 partic sit. | pant discontinued on Day | 2. |
| 66% acriieved and maintained vird | iogic suppression at WK | 04 | | |
| 93% of those virologically suppres | sed at Wk 28 maintained | virologic suppression at ' | Nk 54 | |

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CAPELLA: Other Lenacapavir Efficacy and Safety Outcomes in Randomized Cohort LEN resistance occurred in 4 patients through Wk 26, but not thereafter All han on fully active drugs in OBR or inadequate adherence to OBR Mean change in CD4+ cell count at Wk 52: +83 cells/mm³ decreased from 22% (8/36) at baseline to 3% (1/36) at Wk 52 Incidence of CD4+ cell count 1 200 cells/mm³ Statema CD4+ cell count 2200 cells/mm³ Incidence of CD4+ cell count 2200 cells/mm³



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CALIBRATE: Adverse Events and Injection Site Reactions LEN was well tolerated with favorable safety profile Injection Site Reactions No SAEs or grade 4 AEs related to study drug 100 18 17 16 11 Most common AEs: headache and nausea (11% each) 80 Pain Nodule Participants (%) 60 - GI AEs in SC vs oral LEN: 143 40 - Nausea: 12% vs 8% 20



| December 21, 2021 |
|--|
| Gilead Announces Clinical Hold on Studies Evaluating Injectable Lenacapavir for HIV Treatment and Prevention Due to Vial Quality Concerns - Pause Due to Concerns About Compatibility of the Vial Type with the Drug Solution |
| POTER CITY_Carl+(BLORESS WIRE)- Clean 5 devenues, Inc. Placeback CIUD toolds annualed in the ILS 25-60 and Clog Administration (PDA) has placed a direct hold on the used of lynctable inencapavir to an administration of the Inc. Placeback and the Inc. Placeback Homespace portion (PDF). The FDAS clinical hold is a be- renering concension short the compatibility of visit make of broasilizet gass with lencapavir solution, which could potentially related to the formation of size values gas and administration of the solution of the incopavir. Design of one formulations of theracepaver will continue. The company memings conference advoct the size potential of the solution of the incopavir. |

Next Generation Maturation Inhibitor: GSK3640254

- GSK'254
 - Prevents the proteolytic cleavage of specific portions of the Gag protein which prevents processing of the Gag-Pol polyprotein in late stage of HIV replication.
 - Pre-existing mutations at the cleavage site led to termination of development of an earlier maturation inhibitor (bevirimat).
 - Phase 2 A results of a two part study of GSK '254 presented at CROI 2021.



| | GSK3640254 | | | | | | |
|--|-----------------------|-------------------------------|-----------------------|-----------------------|-----------------------|--------------------------------|-----------------------------|
| | 10 mg* (n = 6) | 40 mg ¹ (n = 6) | 80 mg' (n = 6) | 140 mg' (n = 6) | 200 mg* (n = 6) | (n = 4) | (N = 34) |
| Mean age, yrs (SD) | 32.7 (8.3) | 27.7 (6.9) | 32.8 (6.2) | 33.2 (8.2) | 29.3 (3.9) | 36.5 (9.3) | 31.8 (7.2) |
| Male, n (%) | 6 (100) | 5 (83) | 6 (100) | 5 (83) | 6 (100) | 4 (100) | 32 (94) |
| Mean BMI (SD) | 25.3 (3.7) | 23.9 (4.3) | 24.8 (3.7) | 23.4 (1.6) | 22.6 (2.2) | 23.0 (1.3) | 23.9 (3.0) |
| Race, n (%) • White • Black • Other | 2 (33) 0 4 (67) | 5 (83) 1 (17) 0 | 4 (67) 2 (33) 0 | 5 (83) 1 (17) 0 | 5 (83) 0 1 (17) | 3 (75) 0 1 (25) | 24 (71) 4 (12) 6 (18) |
| Mean HIV-1 RNA, log ₁₀ copies/mL (SD) | 4.19 (0.311) | 4.67 (0.233) | 4.43 (0.510) | 4.53 (0.577) | 4.82 (0.476) | 4.25 (0.417)* 4.25 (0.417)* | 4.47 (0.489 4.57 (0.592 |





Phase IIa Study of GSK3640254: Resistance

Resistance mutation A364A/V detected in 4 of 6 patients receiving GSK3640254 200 mg QD at Day 11 in part 1

 Full conversion and phenotypic resistance in 1 of 4

 No resistance in 10 mg QD group
 Protocol amendment reduced duration of monotherapy from 10 days to 7 days in Part 2

 No resistance detected at any dose in part 2 (140 mg, 80 mg, or 40 mg)





- In ART-naive persons with HIV, novel HIV-1 maturation inhibitor, GSK3640254, demonstrated dose-response activity
 - HIV-1 RNA decreased 1.5 \log_{10} copies/mL with 140-mg QD dose and 2.0 \log_{10} copies/mL with 200-mg QD dose
- GSK3640254 was well-tolerated
- No grade 3/4 AEs and no AEs leading to d/c
- Investigators conclude these findings support evaluation of GSK3640254 (100 mg QD, 150 mg QD, and 200 mg QD) in combination with 2 NRTIs in phase IIb study

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d: clinicaloptions.com

Additional Ongoing Studies with GSK' 254

- DOMINO; NCT04493216 Phase: 2b
 Purpose: The purpose of this study is to evaluate the safety and <u>efficacy</u> of GSK3640254 (given at three different doses) compared to <u>dolutegravir</u> (brand name: Tivicay), each given in combination with <u>abacavir/lamivudine</u> or <u>emtricitabine/tenofovir alafenamide</u>, in adults who have never taken HIV medicines.
- DYNAMIC; <u>NCT04900038</u> Phase: 2b
 Purpose: The purpose of this study is to evaluate the safety, efficacy, and <u>resistance</u> profile of GSK3640254 (given at three different doses) in combination with dolutegravir, as compared to <u>lamivudine</u> in combination with dolutegravir, in adults who have never taken HIV medicines.

clinicalinfo.hiv.gov/en/drugs/gsk3640254



Future Combinations and Approaches in the works

- Long acting cabotegravir and a broadly neutralizing antibodies
 - A5357: A single arm trial of long-acting cabotegravir and VRC07LS (a broadly neutralizing antibody; bNAb) as maintenance ART
 - A5364: A single arm trial of two bNAbs (3BNC117-LS & 10-1074-LS) to prevent relapse of viremia of discontinuation of oral ART
 - A5377, a first-in-human Phase 1 clinical trial of a tri-specific monoclonal antibody (SAR441236) to establish safety, pharmacokinetics, and preliminary antiviral activity
- Ongoing Phase 1 study combined with GS-5423 (AKA 3BNC117-LS) in people with virologic suppression

Summary

- Greater confidence emerging around the use of simplified regimens as initial therapy and for switch of those who are suppressed 2 drug combinations with Integrase inhibitors Long acting injectable cabotegravir and Rilpivirine investigational approaches with a diversic in progress.
- New drugs with novel mechanisms of action and less frequent dosing are in development with some on hold currently
 Islatravir—on hold
 CoSK'254 in Phase 2b
 Product output/place actileation is 25 and 25 and 25

 - Broadly neutralizing antibodies- In Phase 2 trials

